

International Mortgage Service Application Form



Lloyds TSB
International

Please complete **fully and legibly** in BLOCK CAPITALS. If you are applying for a decision in principle and do not, as yet have full particulars of a subject property, simply state location, the likely maximum purchase price, together with the likely maximum loan required.

1 Personal Particulars

1st customer

Mr / Mrs / Miss / Ms / Other

(Surname) (First Names)

Date of Birth: Nationality: Sex:
 / / Male / Female

Country of Birth

Marital Status

ID/Passport No.

Residential address: (and permanent address if different)

Telephone:

Correspondence Address (if different from above):

Email address:

Office tel:

Mobile:

Employer: _____				
Website address: _____				
Nature of Business: _____				
Position Held: _____				
No. of years with this employer: _____				
Permanent <input type="checkbox"/>	Contract / Fixed Term <input type="checkbox"/>	Expiring on (date)	Self Employed <input type="checkbox"/>	Company Ownership %

Previous Employment (if less than 3 years with present employer):

Company Years

Position Held

For self-employed, please provide a brief background of the company to include: nature of business, years of establishment, number of staff, company turnover & profit for the past 2 years:

2nd customer (Joint Applicant)

Mr / Mrs / Miss / Ms / Other

(Surname) (First Names)

Date of Birth: Nationality: Sex:
 / / Male / Female

Country of Birth

Marital Status

ID/Passport No.

Residential address: (and permanent address if different)

Telephone:

Correspondence Address (if different from above):

Email address:

Office tel:

Mobile:

Employer: _____				
Website address: _____				
Nature of Business: _____				
Position Held: _____				
No. of years with this employer: _____				
Permanent <input type="checkbox"/>	Contract / Fixed Term <input type="checkbox"/>	Expiring on (date)	Self Employed <input type="checkbox"/>	Company Ownership %

Previous Employment (if less than 3 years with present employer):

Company Years

Position Held

2 Statement of Income and Expenditure

Income / receipts

Currency: _____

	Per month	
	1st Customer	2nd Customer
Gross basic salary		
Gross commission income		
Housing allowance (if not included in salary above)		
Gross rental income		
For self employed: Director remuneration		
Dividend / profit sharing		
Other income		

If other, please state type: _____

Bonus received within the last 2 years: (1st Customer)

1 (most recent) _____ 2 _____

Expenditure / outgoings

	Per month	
	1st Customer	2nd Customer
Income tax		
Rent/mortgage of primary residence		
Other bank loans repayment		
Credit card repayment		
Living expenses		
Other financial commitments eg. alimony		

Bonus received within the last 2 years: (2nd Customer)

1 (most recent) _____ 2 _____

3 Statement of Assets and Liabilities

Property Owned (if any)	Purchase Price	Estimated Current Value	Current Loan Balance	Monthly Repayment	Monthly Income

	Currency	Amount
Deposit		
Investment		
Pension		

	Currency	Amount
Loan Outstanding		
Credit Card Outstanding		

4 Property Details

If more than one property please use an additional page

Purpose of Loan

Purchase Re-mortgage Further Advance

If for Further Advance, purpose? _____

Address (if not known, please state country and region):

Property Usage:

Owner Occupation Investment Holiday Home
(Hong Kong / Singapore)

Proposed borrower: _____

Proposed guarantor: _____

Proposed legal owner: _____

Purchase Price / Present Market Value	Loan Required:	
	Currency	Amount
_____	_____	_____

Do you require a multi-currency option?* Yes No

If yes, please state your preference* (max 4)

1 _____ 2 _____
3 _____ 4 _____

Loan term requested: _____ years

Preferred repayment mode: Capital & Interest Interest Only

Estimated property completion or closing date: _____

*Please refer to our International Mortgage Service brochure and Terms and Conditions for details

Access details for property valuation:		
Contact: _____	Tel: _____	email: _____
Solicitor - Lloyds TSB Bank plc to arrange: Yes <input type="checkbox"/> No <input type="checkbox"/> If no, please give details.		
Firm: _____		
Contact: _____	Tel: _____	email: _____

Please use this space to give additional information in support of your application:

How did you hear about this service?

The personal data called for in the Loan Application Form is required in order that Lloyds TSB Bank plc ("the Bank") can assess a request for a loan. The failure to provide such information in full may result in the loan application being declined. The information will only be used by the Bank and our related companies. We may contact you with information about other products and services provided by the Bank and our related companies. If you do not wish to receive such information, please write to the Personal Data Manager. You are entitled to request details of your personal data held by the Bank and ask for corrections to be made to any inaccurate data. You should contact the Personal Data Manager at the following address: Lloyds TSB Bank plc, Suites 3901 - 04, Two Exchange Square, Central, Hong Kong

I/We certify that the information given overleaf and above is true and correct and authorise Lloyds TSB Bank plc to verify the details from any source necessary.

Signature of 1st customer

Date: _____

Signature of 2nd customer

Date: _____

Please submit your completed application form to the following address, and we will provide you with a lending decision. Upon your acceptance of our lending decision we will require you to submit supporting documentation in order to verify the information submitted in your application.

**Lloyds TSB Offshore Limited
International Mortgage Team**

PO Box 12
Peveiril Buildings, Peveiril Square
Douglas, Isle of Man
IM99 ISS

Tel: +44 (0)1624 638119
Fax: +44 (0)1624 666497
Email: lending@lloydtsb-offshore.com

<p>For Office Use:</p> <p>Doc Cat: Account Opening Doc</p> <p>Doc Type: Account Opening Form</p>	<p>PDO letter sent on:</p>	<p>Referral Source:</p> <p>Source: C/NC</p> <p>Account Executive:</p> <p>Country of Origin:</p>
---	----------------------------	---



This product and service is not available to residents or nationals of countries where not permitted by local laws or regulations. The International Mortgage Service is not applicable to certain types of properties and is subject to our being able to obtain an independent valuation. YOUR HOME IS AT RISK IF YOU DO NOT KEEP UP REPAYMENTS ON MORTGAGE OR OTHER LOAN SECURED ON IT. Lending is at the Bank's discretion and you must be 18 or over to apply. Security may be required. The Bank may, before opening an account, wish to take up references or otherwise satisfy itself as to the identity and suitability of an applicant. The Bank may also at any time refuse to open or continue an account or refuse any deposit. Lending is based on our understanding of current law and tax authority practice. Nationals of some countries are not permitted to borrow and it is your responsibility to ensure you comply with relevant laws. Copies of the latest Report and Accounts of Lloyds TSB Group plc are available on request from 25 Gresham Street, London EC2V 7HN.

Lloyds TSB Bank plc. Registered Office: 25 Gresham Street, London EC2V 7HN. Registered in England and Wales, number 2065. Authorised and regulated by the Financial Services Authority and a signatory to the Banking Codes. Member of the Financial Services Compensation Scheme and the Financial Ombudsman Service. Offshore PhoneBank is a registered business name of Lloyds TSB Offshore Holdings Limited.